

# How To: Opt-in, Download & Print Your Electronic Forms W-2 & 1095-C



Year-End Compliance Resource

# MOBILE

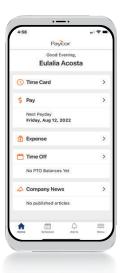


# The Paycor Mobile App

#### How to download the app

- **1.** In Apple's App Store or the Google Play Store, search for Paycor Employee Mobile.
- 2. Download and install the app.
- **3.** Once the app is installed, access it by entering your Paycor.com username and password.
- **4.** When logging into the app for the first time, you are required to enter a multi-factor verification code.
- **5.** If you are a new employee, you must register for a Paycor. com username and password at Paycor.com by clicking the Sign In button, then clicking on Register for a Username and Password. You can obtain your Access Code for registration from your payroll administrator.





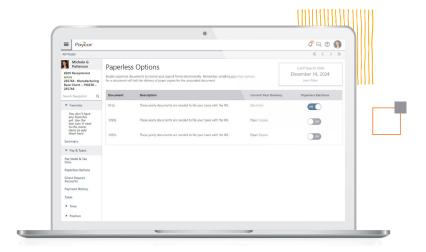
#### **DESKTOP**



# **Opt-in to Electronic Forms**

#### How to opt-in on a laptop, tablet, or desktop computer

- 1. Log into Paycor.
- 2. At the top click Pay Stubs.
- **3.** On the Pay & Taxes dropdown menu on the left-hand side of the screen, click the Paperless Options tab.
- **4.** To opt-out of receiving paper Forms W-2, 1099, or 1095 and opt-in to only electronic versions, click the Paperless Elections toggle by each option (on the right side).
- **5.** When the Consent to Electronic Forms screen appears, review the consent and then click Sign & Continue.
- **6.** The Paperless Options screen will then update, and show On under the paperless field.



# MOBILE







# **Setting up Touch ID**

- **1.** Upon opening the app, tap Sign In, then tap Enable Touch ID.
- 2. Place your finger on your device to sign in.



# **Opt-in to Electronic Forms**

Only you can edit your Paperless Form W-2 consent information. The 2024 deadline for selecting an electronic W-2 is December 1.

#### How to opt-in on a mobile device:

- 1. Select "Pay & Taxes" from the mobile home screen.
- 2. Select "Paperless Options".
- 3. Choose the form you'd like to opt-in to paperless.
- **4.** Click "Sign and Continue" to consent to the electronic forms.
- **5.** Repeat for additional forms on the "Paperless Options" list.

#### DESKTOP



#### **Download Your Electronic Forms**

# How to download your forms on a laptop, tablet, or desktop computer:

- 1. Log into Paycor.
- 2. Click Pay Stubs on home screen.
- **3.** Click the Tax Documents button at the top of the screen.
- **4.** Click the W-2, 1099, or 1095 link.
- **5.** At the top right, click the arrow icon
- **6.** Select where you'd like to save the document and then click Save.



### **Print Your Electronic Forms**

# How to print your forms on a laptop, tablet, or desktop computer:

- 1. Log into Paycor.
- 2. Click Pay Stubs on home screen.
- **3.** Click the Tax Documents button at the top of the screen.
- **4.** Click the W-2, 1099, or 1095 link.
- **5.** At the top right, click the printer icon.
- 6. Select your printer and click Print.



